

**EXHIBIT "D"**

**Board of Commissioner's Resolution**

**RESOLUTION NO. 2019- 3**

**RESOLUTION IN SUPPORT OF VIGO COUNTY GENERAL REVENUE BONDS  
FOR THE TERRE HAUTE CONVENTION CENTER PROJECT**

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**WHEREAS**, the Board of Commissioners of Vigo County, Indiana (the "County") has determined that the public will benefit from the development of the Terre Haute Convention Center (the "Project") to be located in Terre Haute, Indiana (the "City"); and

**WHEREAS**, the Project will benefit the citizens of the County and the City through the creation of jobs, the promotion of tourism, economic development, and beautification of the City and the County; and

**WHEREAS**, the County will see direct positive financial impact from the Project through the collection of new taxes and the occurrence of economic activity in the City and the County; and

**WHEREAS**, the Board of Commissioners of the County has received a Resolution and Certification No. 2019-02 from the Vigo County Capital Improvement Board of Managers (the "CIB") pursuant to the provisions of Ind. Code §36-10-8-16(b) requesting the County finance the Project in whole or in part through the issuance of the County's General Revenue Bonds as described therein (the "Bonds"); and

**WHEREAS**, the Board of Commissioners desires to encourage the County Council to take all actions necessary to issue the Bonds in an amount not to exceed \$25,000,000.00 or such other amount as is determined by the County Council.


**NOW, THEREFORE, BE IT RESOLVED** by the Board of Commissioners of Vigo County, Indiana as follows:

1. The Board of Commissioners hereby approves the request from the CIB to issue the Bonds as described in CIB Resolution No. 2019-2 in an amount not to exceed \$25,000,000.00.
2. The Board of Commissioners encourages expeditious action on the part of the County Council to take all action necessary to issue the Bonds in accordance with this Resolution and a Bond and Appropriation Ordinance to be prepared by Kroger Gardis & Regas, LLP as Bond Counsel for the County ("Bond Counsel").

3. The Board of Commissioners directs Bond Counsel to make such publications and prepare such documents as are appropriate for the approval and issuance of the Bonds by the County.
4. The Auditor shall forward a copy of CIB Resolution No. 2019-2 and this Resolution to the President of the County Council.
5. This Resolution shall be effective immediately upon its adoption.

Adopted and approved by the Board of Commissioners of Vigo County, Indiana on the 26<sup>th</sup> day of February, 2019.

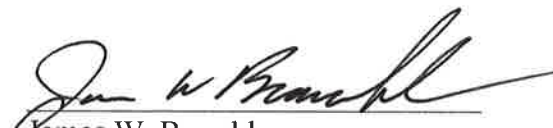
**BOARD OF COMMISSIONERS**

  
\_\_\_\_\_  
Brad Anderson, President

  
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Judith A. Anderson, Commissioner

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Brendan Kerns, Commissioner

ATTEST:

  
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James W. Bramble  
Vigo County Auditor